



XXIX: MERGING QC COPPER & CUPRUM

A CANADIAN COPPER POWERHOUSE

OCTOBER 2024

XXIX:TSXV | QCCUF:OTCQB



▶ XXIX is Ore Group's latest venture:



▶ XXIX, symbolizes copper's atomic number 29, and reflects our commitment to becoming a force in the copper industry.

▶ Ore Group is a Metals Merchant Bank focused on creative opportunities to acquire high-quality projects.

▶ Established track record of value creation:

- Awalé Resources (ARIC: TSXV): +221% YTD
- American Eagle Gold (AE: TSXV): +100% YTD

Spin-Outs, RTOs, IPOs



Activist Investments



Special Situations





XXIX HAS GRADE, SCALE & INFRASTRUCTURE



- ▶ Opemiska: Highest Grade open pit copper deposit in Canada
- ▶ Thierry: Largest Copper Resource in Ontario
- ▶ XXIX will own +4.8 billion pounds of Copper Eq.
- ▶ \$8 million in working capital
- ▶ Significant Organic Growth Potential
- ▶ Clear Development Plans for both Opemiska & Thierry

DUAL ASSET STRATEGY

- ▶ Two cornerstone assets in the best mining jurisdictions:
 1. Opemiska: Highest-grade open pit deposit in Canada.
 2. Thierry: Ontario's largest copper deposit.

- ▶ XXIX has a focused strategy:
 - Dual asset strategy: develop in tandem.
 - Growth through acquisition in the down market.

- ▶ XXIX is well capitalized with notable and strong shareholder base.



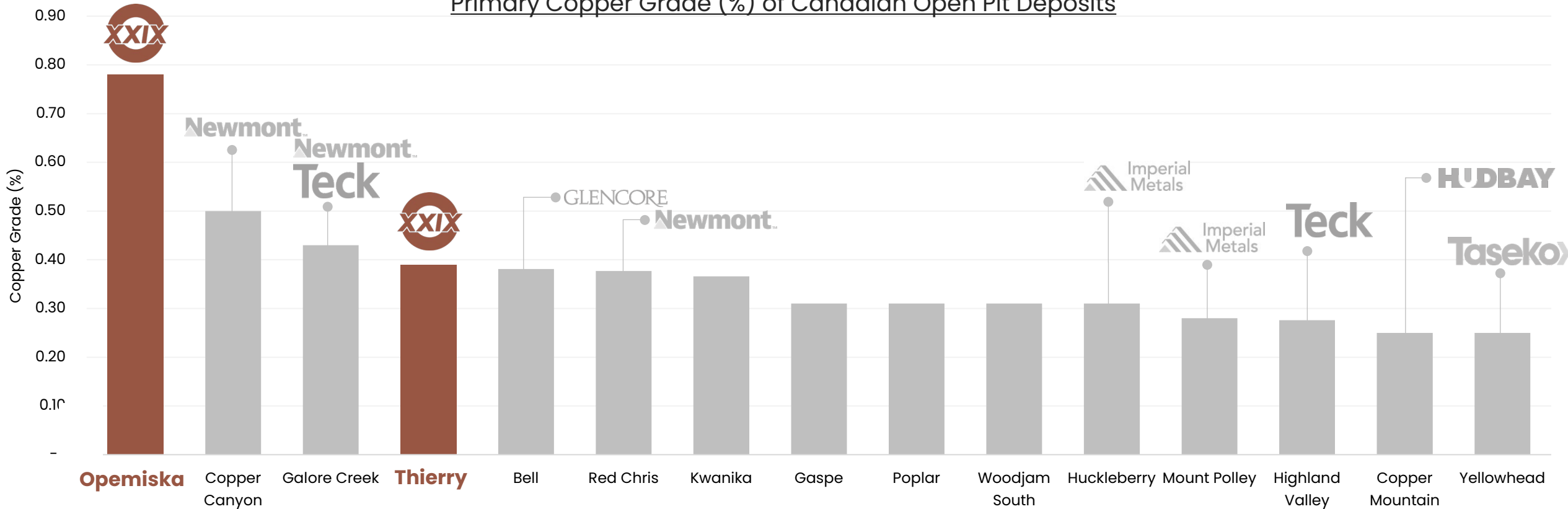


OPEMISKA: HIGHEST GRADE COPPER OPEN PIT IN CANADA

▶ Opemiska is the highest open pit copper grade in Canada across projects with >600,000 tonnes contained copper.

▶ Opemiska has 3x average open pit copper grade across peer group, and 2x average open pit copper equivalent grade.

Primary Copper Grade (%) of Canadian Open Pit Deposits

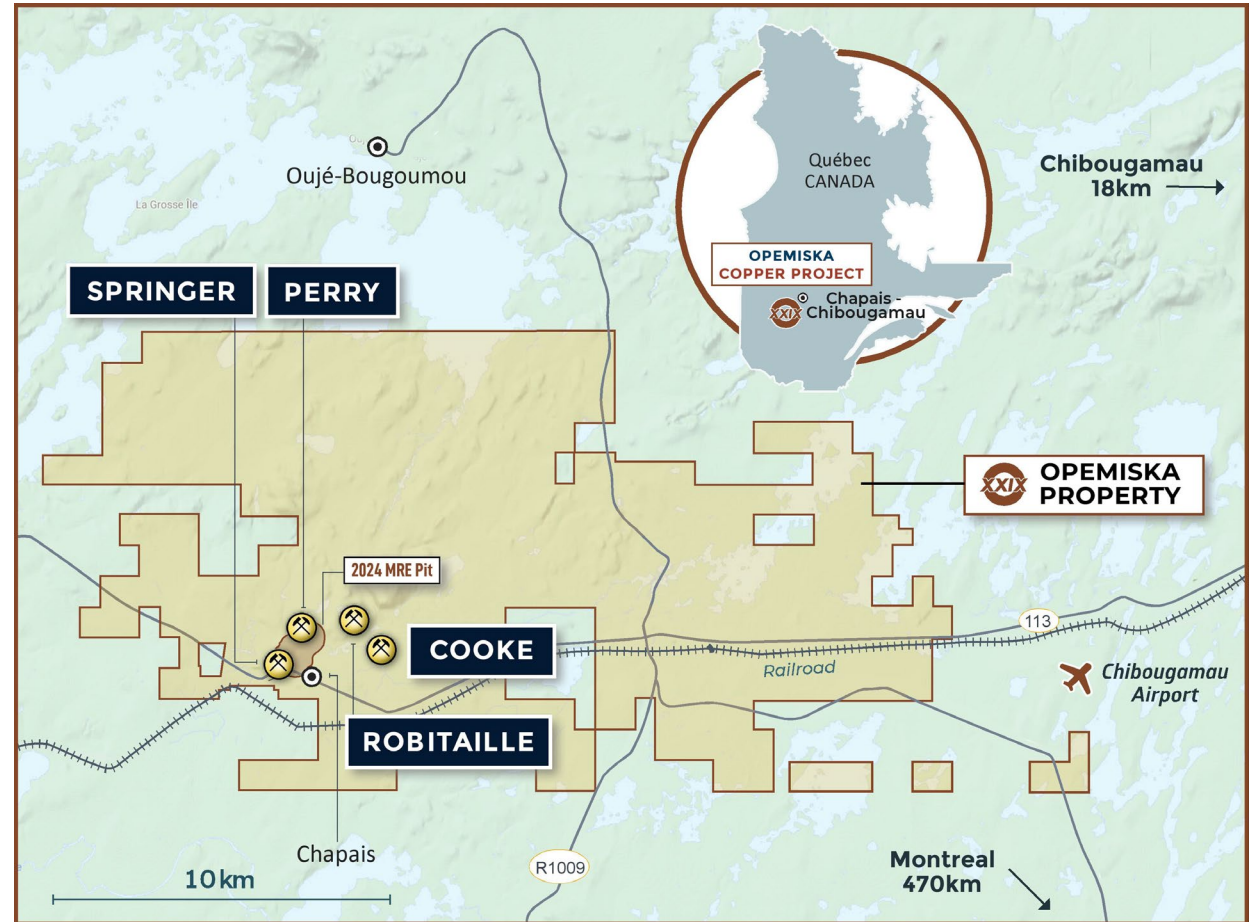


XXIX: TSXV | QCCUF: OTCQB

Part of the OREGROUP

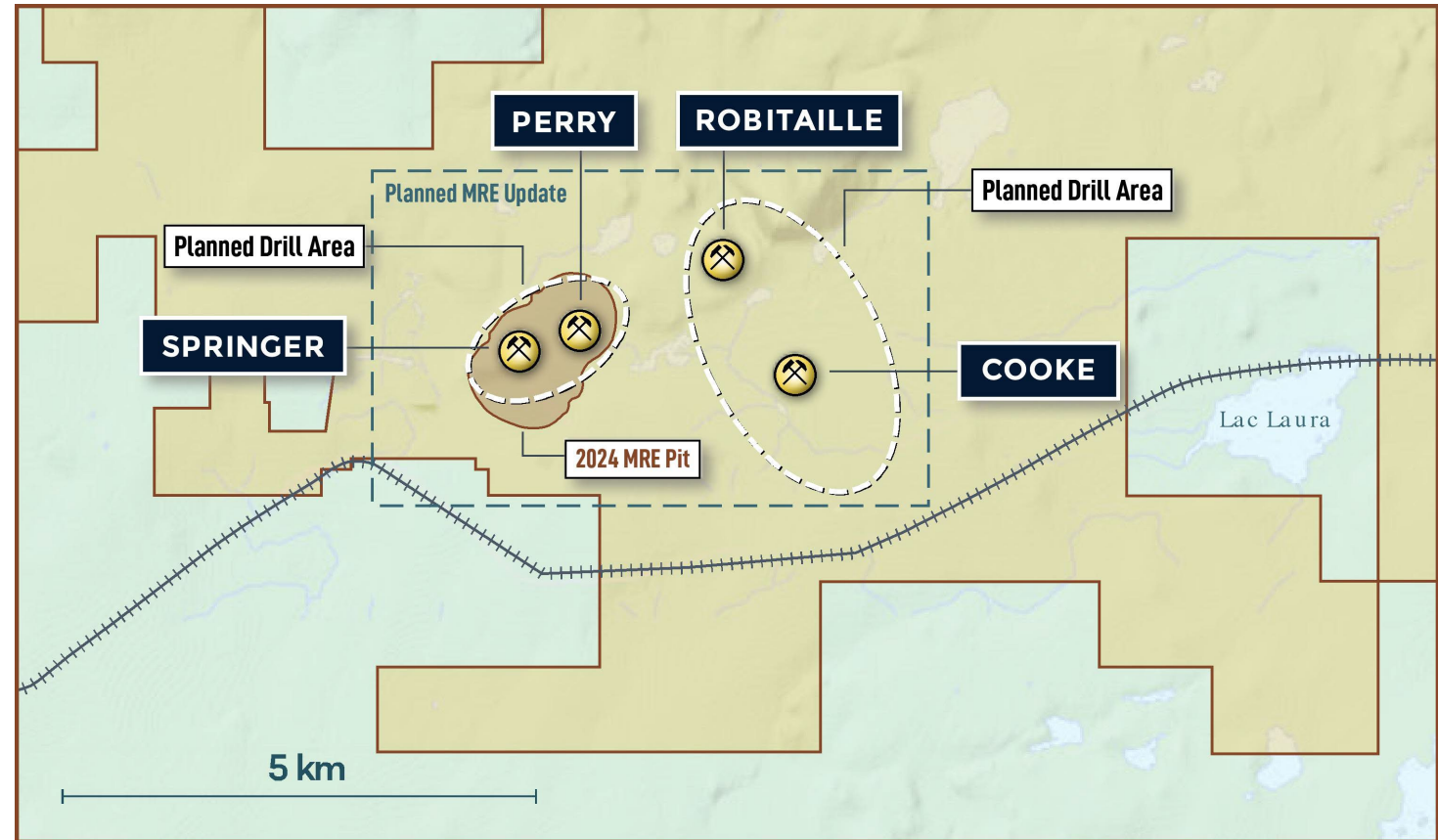
OPEMISKA: DELIVERING CONSISTENT GROWTH

- ▶ NI43-101 Resource on Springer & Perry:
 - M&I: 97.5 Kt @ 0.97% CuEq (2,085 Mlbs CuEq)
 - Inferred: 10.9 Kt @ 0.65% CuEq (157 Mlbs CuEq)
- ▶ Additional resource expansion potential at past-producing Robitaille and Cooke mines. 2024 drilling:
- ▶ Explored only a fraction of the property – significant potential to build a regional copper complex.
- ▶ PEA in progress and will encompass an updated MRE including Robitaille and Cooke.



OPEMISKA: UPCOMING 2024 WINTER DRILL PROGRAM

- ▶ Planned Winter 2024 Drilling:
 - Springer / Perry Saddle Zone.
 - Cooke / Robitaille.
- ▶ Halo Study to show additional mineralization:
 - Identify and include lower grade mineralization between high-grade veins.
 - Completion of study will further expand current resource base.

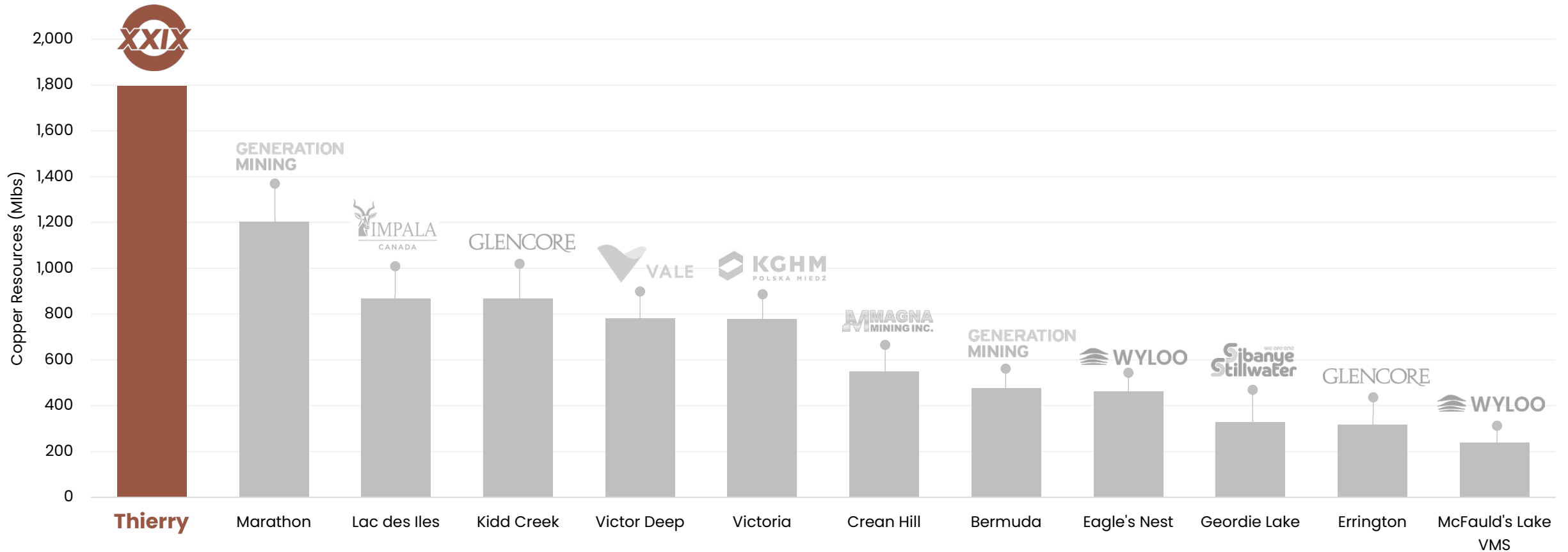




THIERRY: ONTARIO'S LARGEST OPEN PIT COPPER DEPOSIT

▶ Thierry is the largest open pitable primary copper deposit in Canada, and largest copper resource outside Sudbury.

▶ Potential to grow Thierry's resources further across numerous high potential zones.





THIERRY: ONTARIO'S LARGEST OPEN PIT COPPER DEPOSIT

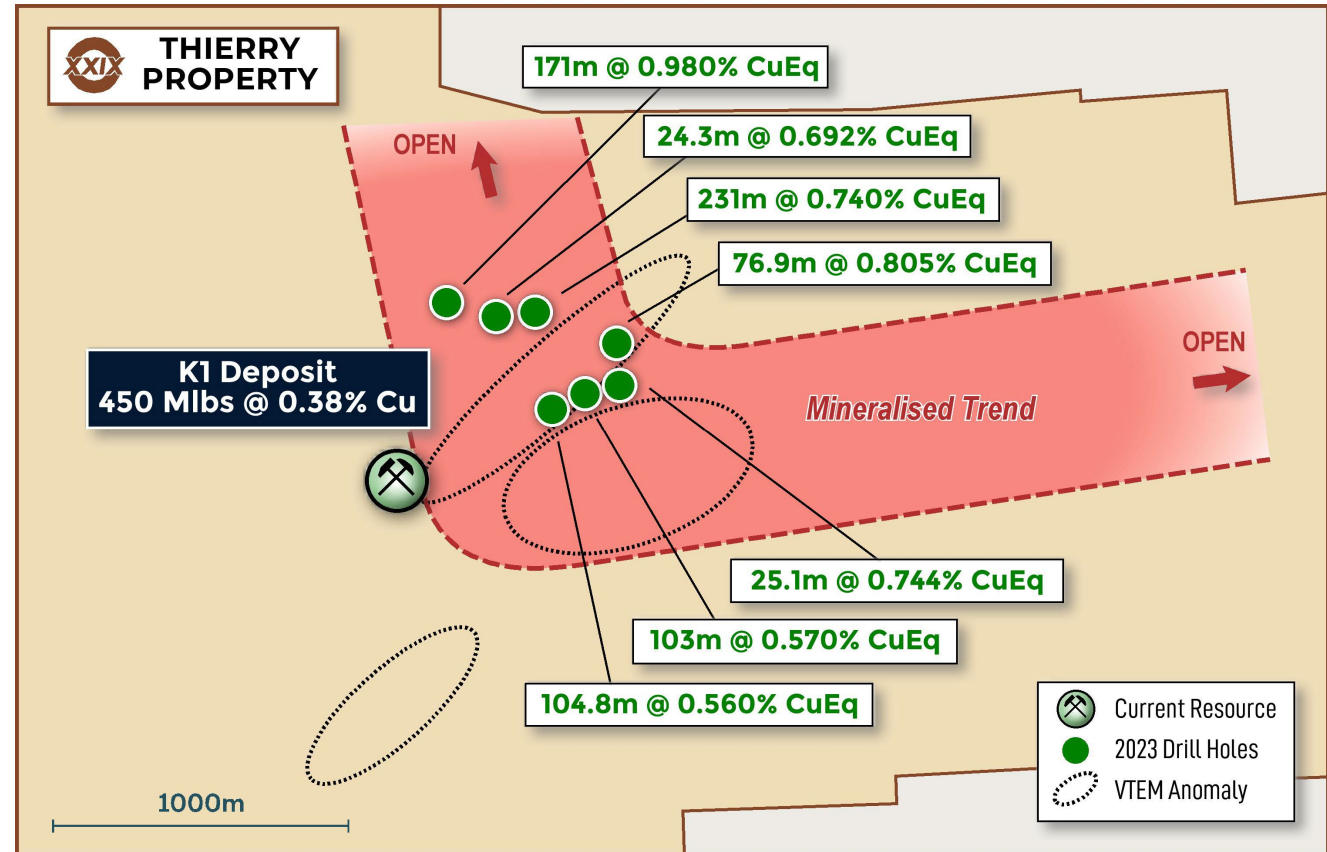
- ▶ NI43-101 Resource on K1 Pit and Thierry Underground:
 - K1 Pit (Inferred): 53.6Mt @ 0.38% Cu, 0.10% Ni
 - Thierry U/G: 23.7 Mt @ 1.65% Cu, 0.17% Ni
- ▶ Historical Near Surface Resource at J & G Zones:
 - 55 Mt @ 0.40% Cu, 0.10% Ni
- ▶ Significant drill program underway to expand resources at K1 Pit to re-interpret overall resource.
- ▶ Updated MRE planned for 2025, with PEA planned for 2026.



THIERRY: 2024 DRILL RESULTS AT K1 ZONE

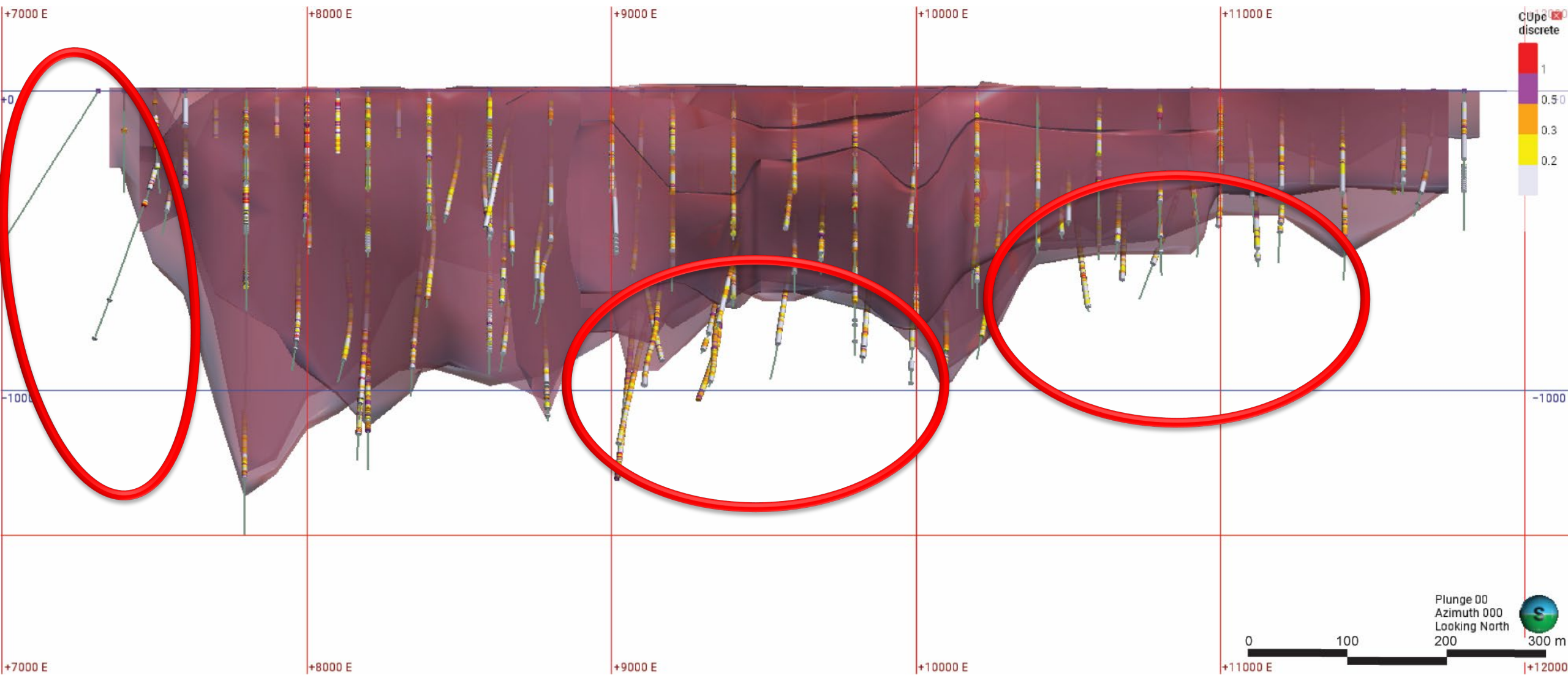
- **171m @ 0.98% CuEq**
 - Including 114m @ 1.1% CuEq
- **231m @ 0.740% CuEq**
- **76.9m @ 0.805% CuEq**
- **106m @ 0.539% CuEq**
- **31.2m @ 0.677% CuEq**
- **25.1m @ 0.740% CuEq**
- **24.3m @ 0.692% CuEq**

Plan View of K1 Drilling



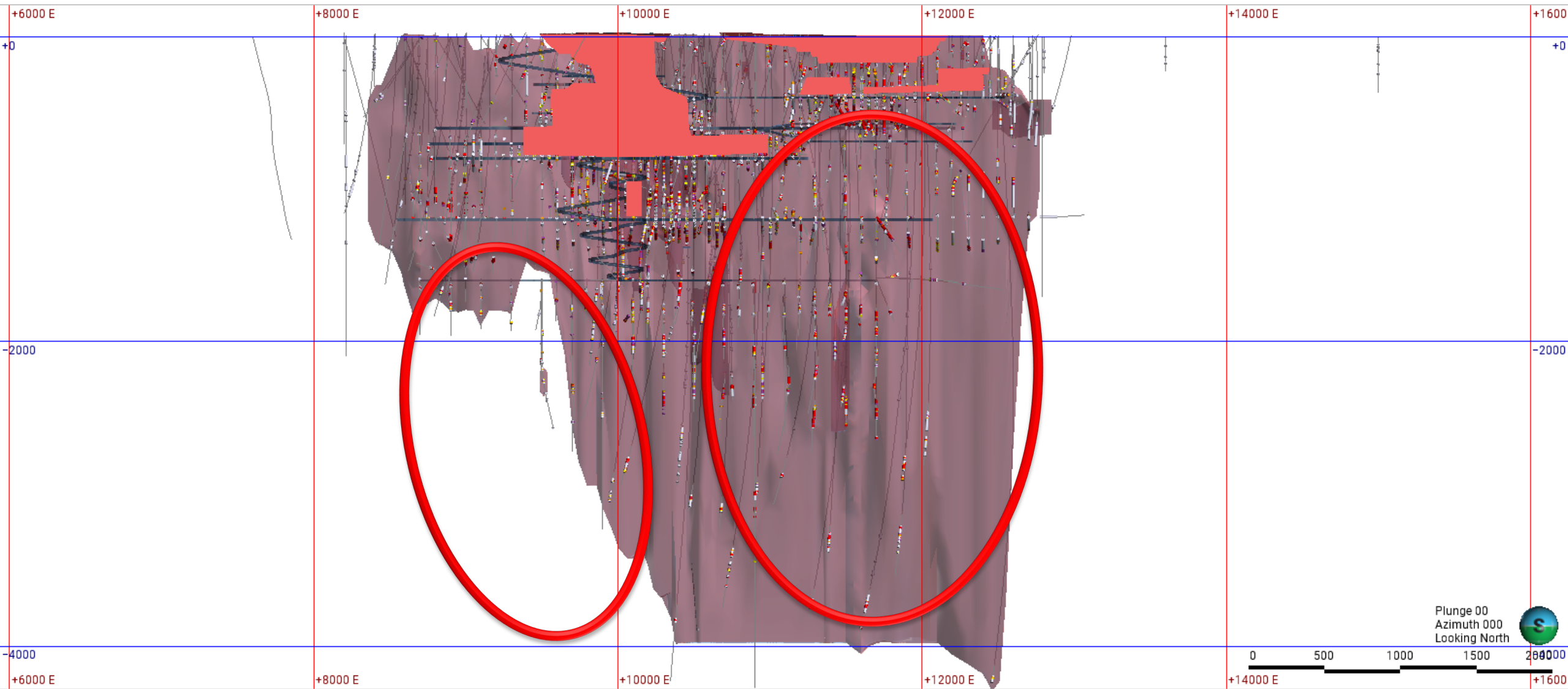


THIERRY K1 – OPEN PIT MINERALIZATION





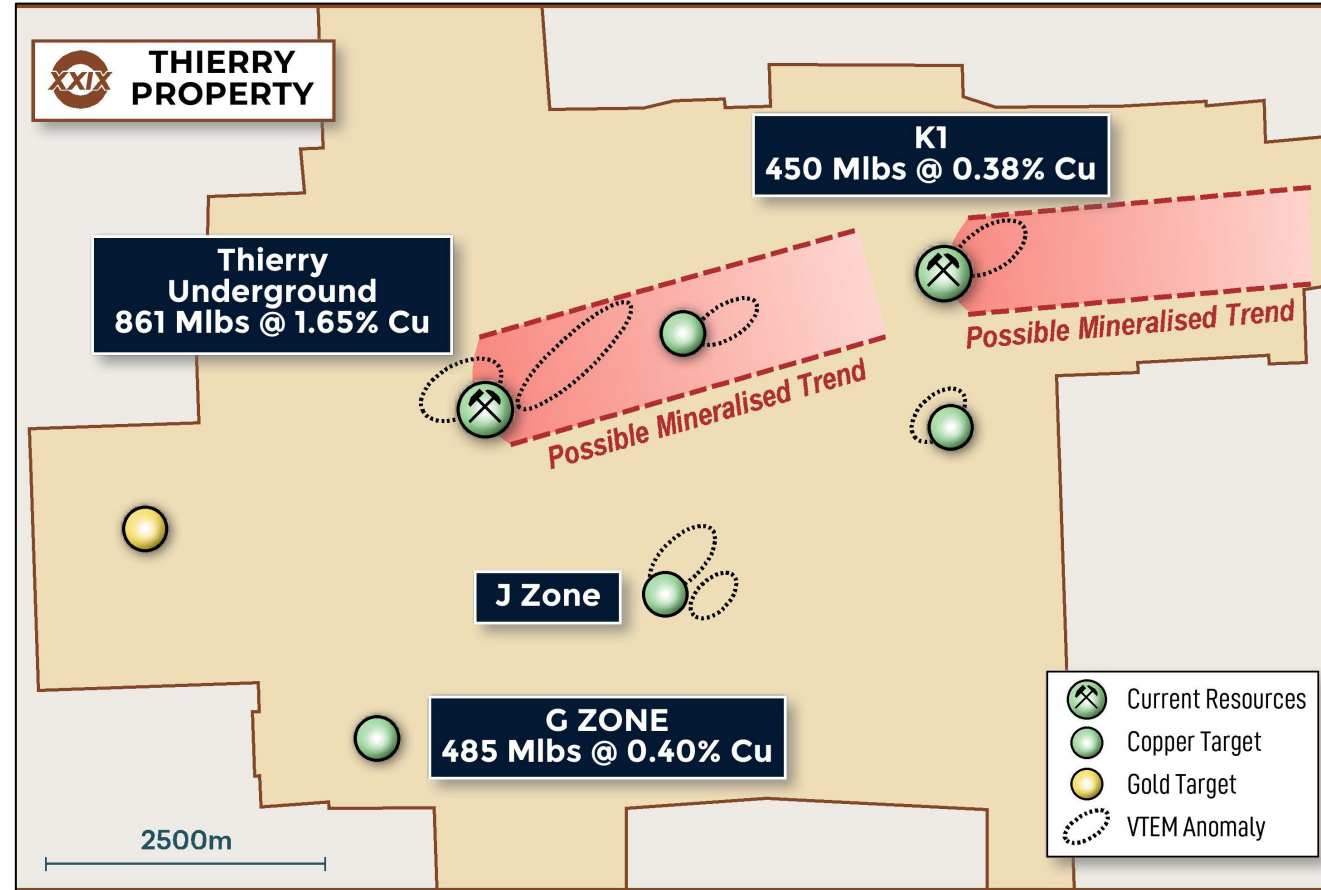
THIERRY K2 – UNDERGROUND DEPOSIT



THIERRY: GROWTH POTENTIAL

- ▶ 2024 drilling at K1 identified mineralization outside of current resource.
- ▶ Additional targets to build scale:
 - Trend between Thierry and K1
 - G & J Zones
 - Gold showings including iron-formation hosted
- ▶ Thierry Underground provides high-grade ore. K1 Open Pit provides scale.
- ▶ Nickel Upside: 340 million pounds – optimize recoveries under modern technology.

High Potential Targets at Thierry Property



OPEMISKA & THIERRY: SIMILAR ASSETS IN BROWNFIELD ENVIRONMENTS

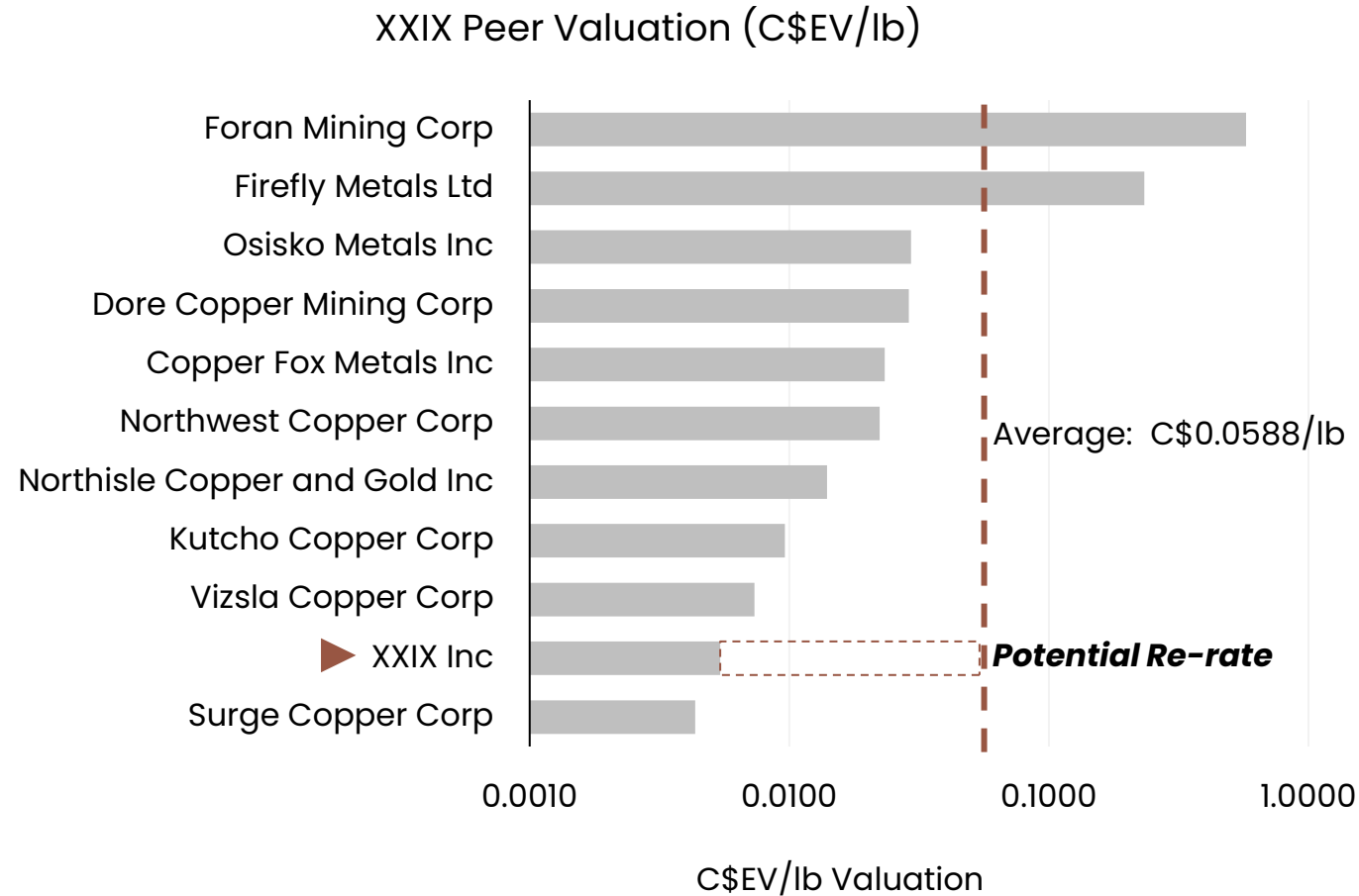
- ▶ Opemiska and Thierry are similar assets and belong under the same resource development portfolio.

Category	Opemiska	Thierry
Location	Chapais, QC	Pickle Lake, ON
Concentrate Smelter	Horne	Horne
Infrastructure	✓	✓
Historical U/G Mining	✓	✓
Re-interpret as open pit	✓	✓
Global Resource	2.24 billion lbs CuEq	2.64 billion lbs CuEq
Primary Metal	Copper	Copper
By-Products	Gold, Silver	Nickel, PGEs
Abundance of Data	✓	✓
High potential targets	✓	✓



XXIX COMPARABLES & RE-RATE POTENTIAL: SIGNIFICANT UPSIDE

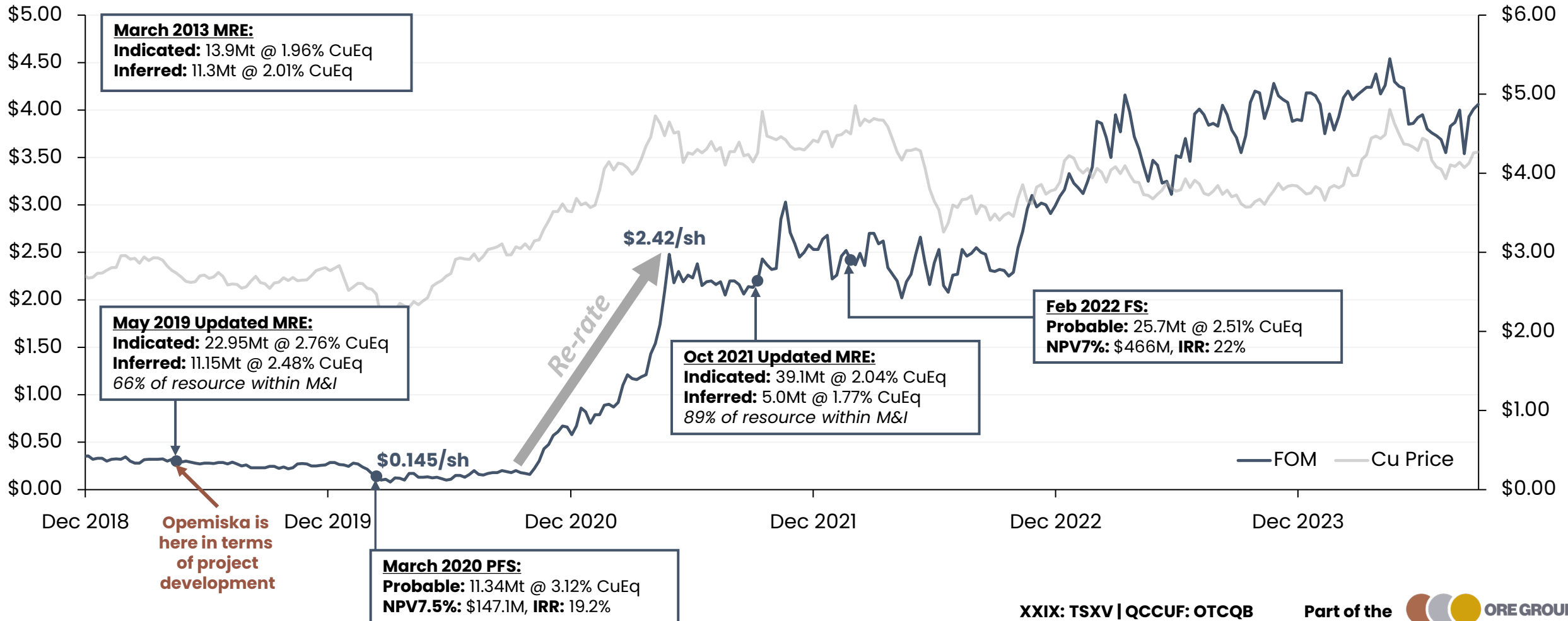
Combined resource of 4.8 billion pounds CuEq, leading to an upside valuation of C\$300M.





CASE STUDY: FORAN MINING – MCILVENNA BAY TIMELINE

▶ XXIX’s Opemiska has a similar trajectory to Foran’s McIlvenna Bay and has the potential for a significant rerate with the delivery of strong economics and engineering



CASE STUDY: FORAN MINING – ASSET SIMILARITIES

- ▶ FOM re-rated post prefeasibility in conjunction with a rise in copper prices. Valuation at:
 - PFS: \$20M market cap (\$0.145/sh).
 - Market Re-Rate: \$430M market cap (\$2.42/sh).

- ▶ XXIX has 126% more CuEq resources than FOM.
 - \$20M market cap (\$0.125/sh).
 - Expect a market re-rate post economics and engineering studies.

- ▶ XXIX’s Opemiska has infrastructure advantages over FOM’s McIlvenna Bay:
 - On Site Rail Access.
 - Distance to nearest smelter is only 350km (Horne).

Asset Comparison	QC Copper & Gold	Foran Mining
	Opemiska	McIlvenna Bay
Location	Quebec	Saskatchewan
Primary Metal	Copper	Copper/Zinc
By-Product Metals	Gold, Silver	Gold, Silver
Stage	MRE	Feasibility
Global Resource (CuEq Mlbs)	2,242	1,953
Average Grade (% CuEq)	0.78%	2.01%
% Measured & Indicated	93%	89%
Mine Type	Open Pit	Underground
Closest Smelter	Horne (350 km)	Trail (1,200 km)
Access to Rail	On Site	Flin Flon, MB (70 km west)
	Thierry	Bigstone
Location	Ontario	Saskatchewan
Primary Metal	Copper	Copper
By-Product Metals	Nickel, Silver, PGEs	Zinc, Gold, Silver
Stage	PEA	MRE
Global Resource (CuEq Mlbs)	2,620	192
Average Grade (% CuEq)	0.90%	2.18%
Mine Type	Open Pit, Underground	Underground



DEVELOPMENT PLAN: DUAL ASSET STRATEGY

Opemiska Development	
Halo Study	Next 12 Months
Cooke – Robitaille Drilling	
Updated MRE	
Preliminary Economic Study	
Engineering Studies	+12 Months
Prefeasibility	

Thierry Development	
Data compilation	Next 12 Months
K1 Zone Drill Program	
Drill test G & J Zones	
Updated Thierry Resource Model	+12 Months
Metallurgical Studies	
Preliminary Economic Study	

THE FUTURE: XXIX AS A GROWTH-FOCUSED COPPER DEVELOPER

- ▶ Diversified copper platform focused on building scale.
- ▶ Pipeline of mineable, long-life copper assets with substantial growth potential.
- ▶ Steady stream of catalysts development updates from both Opemiska and Thierry.
- ▶ Best copper jurisdictions in Canada with substantial infrastructure in place: Ontario and Quebec.
- ▶ Well capitalized with a strong shareholder base.



MINING INVESTMENT IN CANADA

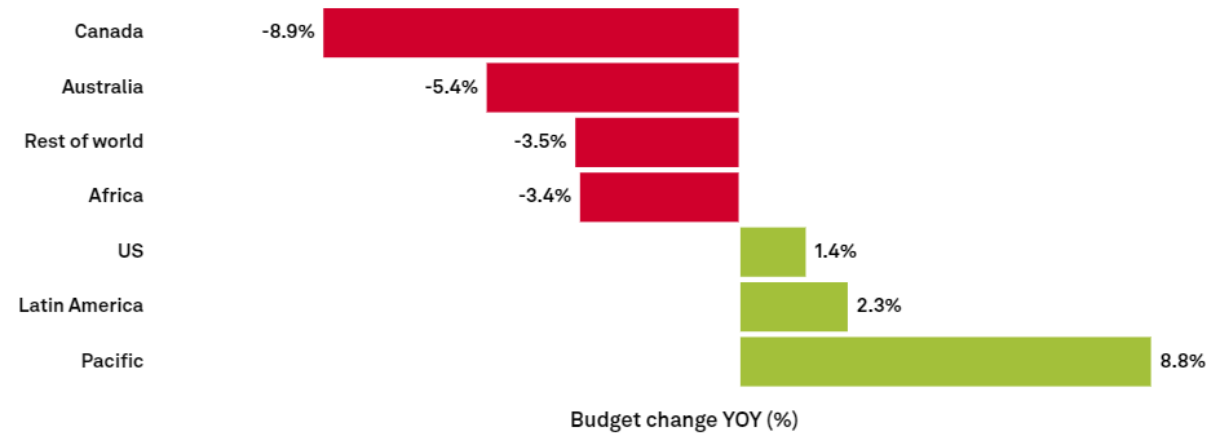
- ▶ Canada was once the premier destination for mining investment – recently lost some of its luster.

- ▶ Fundamental and Systemic Advantages of Canada:
 - Robust infrastructure and expert workforce
 - Well established, clear legal frameworks
 - Stable institutions
 - Government supported investment mechanisms

- ▶ Robust infrastructure is a competitive advantage:
 - Lower cost of exploration, CAPEX, OPEX
 - Security of supply chain

Regional Exploration Budgets

Canada and Australia lose ground



Source: S&P Global Market Intelligence



CORPORATE OVERVIEW

KEY METRICS	
TSX Venture Exchange	XXIX: TSXV
Shares Outstanding (m)	174.4
Warrants and Options (m)	19.3M *
Share Price (09/13/2024)	\$0.125
Basic Market Capitalization	\$20M
Cash + Amounts Receivable	\$6.6M *
Marketable Securities	10.7M Baselode shares (FIND:TSXV)

* As per April 30, 2024.



BOARD & MANAGEMENT

STEPHEN STEWART

CEO AND CHAIRMAN

15 years of experience in the resource and finance industries

Focused on the M&A, exploration and development of resource assets

Held senior offices with numerous TSX Venture companies



GUY LE BEL

President

Over 35 years in strategic and financial mine planning

Former CEO of Aquila and Capstone Mining and VP of Quadra/FNX Mining.

Has held board positions in numerous junior exploration and mining companies since 2007



JOEL FRIEDMAN

CFO

Over 10 + years' experience in the mining industry

Held senior roles at Banro Corporation and Primero Mining Corporation

Holds CPA, CA and Honours Bachelor of Business Administration



CHARLES BEAUDRY

V.P. EXPLORATION AND DIRECTOR

Geologist with more than 35 years of experience across the globe

17 years with Noranda-Falconbridge-

Xstrata as well as a tenure with IAMGOLD as General Manager of New Business Opportunities



ALEXANDER STEWART

DIRECTOR

Over 40 years of experience in the practice of securities law and natural resource investment

In the past he was the founder behind a number of mining projects including the Côté Lake Project and the Eagle One deposit



PHIL CLOUTIER

INDEPENDENT DIRECTOR

Geologist with more than 30 years of experience with major and junior mining companies Founding and current CEO of Cartier Resources Inc., former President of Mineral Exploration Association of Quebec



SIMON KIDSTON

INDEPENDENT DIRECTOR

Over 25 years of experience in Investment Banking.

Co-founder and Executive director of Genex Power.

Holds Bachelor of commerce a Diploma in Finance and Investment



ANTHONY MOREAU

INDEPENDENT DIRECTOR

10 years of experience in the mining industry Previously with IAMGOLD in Business Development & Special Projects Director of the Young Mining Professionals Toronto and co-founder of the YMP Scholarship Fund



XXIX : Part of



Ore Group consists of in-house technical and financial expertise & is focused on premier jurisdictions & on metals with strong, long-term fundamentals



METAL ENERGY MERG: TSXV

Nickel, lithium exploration, discovery & development



BASELODE ENERGY FIND: TSXV

High-grade near surface uranium in Saskatchewan



MISTANGO RIVER MIS: CSE

Copper & Gold in Ontario & Quebec. Strategic investors incl. Agnico Eagle & Eric Sprott



AMERICAN EAGLE GOLD AE: TSXV

British Columbia focused Copper & Gold exploration



ORECAP OCI: TSXV

Strategic investors incl. Agnico Eagle & Eric Sprott



AWALE ARIC: TSXV

Newmont-backed, Odienne IOCG Project in Cote d'Ivoire, Africa



XXIX QCCU: TSXV

Canada's highest grade copper open pit deposit & Ontario's largest open pit copper resource.

XXIX: TSXV | QCCUF: OTCQB

Part of the ORE GROUP

FORWARD LOOKING STATEMENTS



WE ARE IN THE MINERAL EXPLORATION AND DEVELOPMENT BUSINESS. IT IS INHERENTLY RISKY, AND ALL INVESTORS SHOULD BE KEENLY AWARE OF THIS

This presentation contains forward-looking statements. All statements, other than of historical fact, that address activities, events or developments that XXIX Corp. believes, expects or anticipates will or may occur in the future (including, without limitation, statements regarding the estimation of mineral resources, exploration results, potential mineralization, potential mineral resources and mineral reserves) are forward-looking statements. Forward-looking statements are generally identifiable by use of the words "may", "will", "should", "continue", "expect", "anticipate", "estimate", "believe", "intend", "plan" or "project" or the negative of these words or other variations on these words or comparable terminology. Forward-looking statements are subject to a number of risks and uncertainties, many of which are beyond XXIX Corp.'s ability to control or predict, that may cause the actual results of the project to differ materially from those discussed in the forward-looking statements. Factors that could cause actual results or events to differ materially from current expectations include, among other things, without limitation, failure to establish estimated mineral resources, the possibility that future exploration results will not be consistent with XXIX Corp.'s expectations, changes in world gold markets and other risks disclosed to the Canadian provincial securities regulatory authorities. Any forward-looking statement speaks only as of the date on which it is made and, except as may be required by applicable securities laws, XXIX Corp. disclaims any intent or obligation to update any forward-looking statement

CAUTIONARY STATEMENT REGARDING HISTORICAL RESOURCES

The reader is cautioned that XXIX Corp. has not undertaken any independent investigation of the dimensions, quantity or grade of the mineralization referred to above, therefore this historical data should not be relied upon. XXIX Corp. views this historical data as a conceptual indication of the potential size and grade of deposits in the area, and this data is relevant to ongoing exploration efforts. In view of when the resources were estimated and the differences in metal price and operating costs prevailing at the time compared to today.

XXIX Corp. does not consider the resources to be compliant with respect to requirements of NI43-101. XXIX Corp. does not treat any of the historical resources as Current mineral resources or mineral reserves

The technical information contained in this XXIX Corp. Presentation has been reviewed and approved by Charles Beaudry, P.Geol, Director and Vice President Exploration for XXIX Corp., who is a Qualified Person as defined in "National Instrument 43-101, Standards of Disclosure for Mineral Projects." All currency numbers are in \$CAD unless otherwise stated.

*Note on Conceptual Exploration Targets: The potential tonnage and grade of these targets are conceptual in nature. There has been insufficient exploration to define them as mineral resources and it is uncertain if further exploration will result in the targets being delineated as mineral resources. XXIX Corp. only considers these targets to be an indication of the presence of mineralization on the property and of the potential of property to host an economic deposit at this time. XXIX Corp. advises that no one should consider these targets as mineral resources



Stephen Stewart

Chair & CEO - XXIX

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