



# XXIX: MERGING QC COPPER & CUPRUM

A CANADIAN COPPER POWERHOUSE

**NOVEMBER 2024**

XXIX:TSXV | QCCUF:OTCQB

# XXIX : Part of



Ore Group consists of in-house technical and financial expertise & is focused on premier jurisdictions & on metals with strong, long-term fundamentals



**METAL ENERGY**  
**MERG: TSXV**

Copper exploration in BC's Highland Valley District



**BASELODE ENERGY**  
**FIND: TSXV**

High-grade near surface uranium in Saskatchewan



**MISTANGO RIVER**  
**MIS: CSE**

Copper & Gold in Ontario & Quebec



**AMERICAN EAGLE GOLD**  
**AE: TSXV**

British Columbia focused Copper & Gold exploration



**ORECAP**  
**OCI: TSXV**

Strategic investors incl. Agnico Eagle & Eric Sprott



**AWALE**  
**ARIC: TSXV**

Newmont-backed, Odienne IOCG Project in Cote d'Ivoire, Africa



**XXIX**  
**QCCU: TSXV**

Canada's highest grade copper open pit deposit & Ontario's largest open pit copper resource.

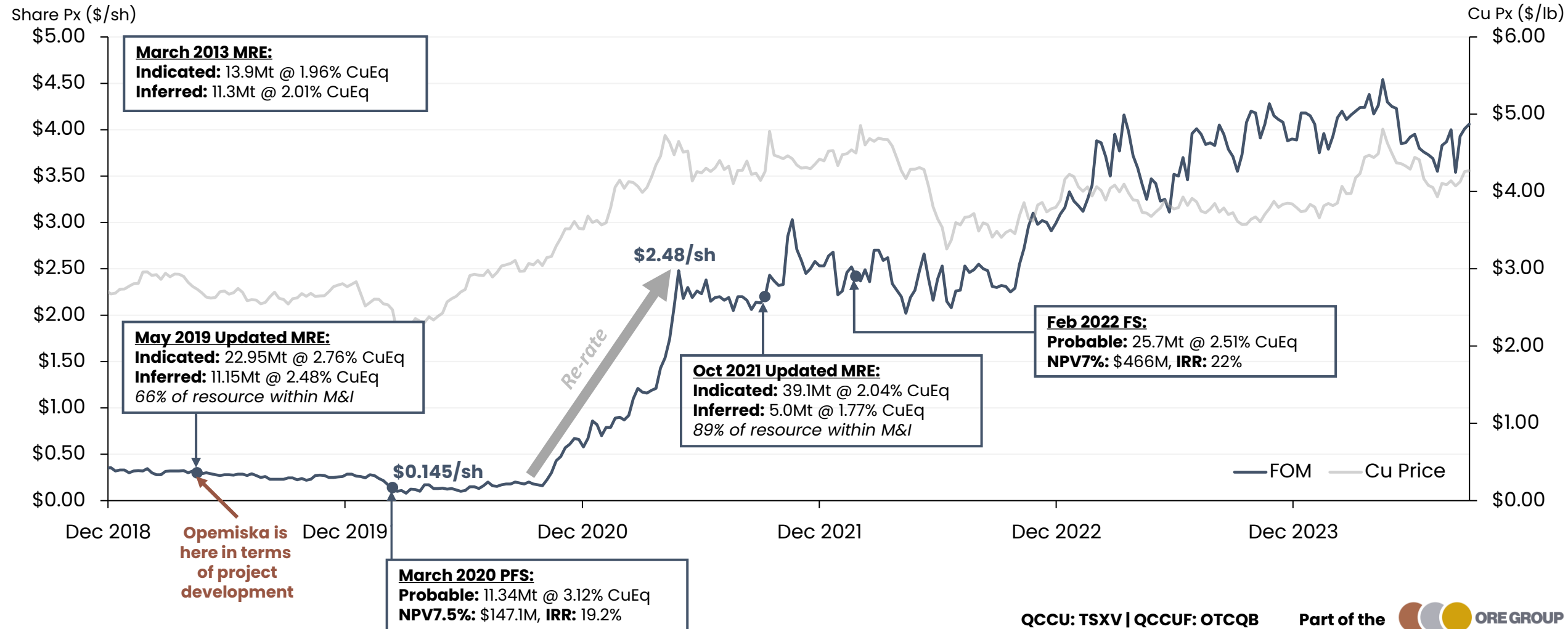
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# CASE STUDY: FORAN MINING – MCILVENNA BAY TIMELINE

▶ XXIX’s Opemiska has a similar trajectory to Foran’s McIlvenna Bay and has the potential for a significant rerate with the delivery of strong economics and engineering





## CASE STUDY: FORAN MINING – ASSET SIMILARITIES

▶ Opemiska and Thierry have superior infrastructure, leading to lower operational and development costs.

▶ Expect a similar re-rate post PFS based on XXIX’s multiple, +2-billion-pound high-grade projects.

Asset Comparison	XXIX Opemiska	XXIX Thierry	Foran Mining McIlvenna Bay
Location	Quebec	Ontario	Saskatchewan
Stage	MRE	PEA	Feasibility
Infrastructure	✓	✓	✓
Deposit Type	Open Pit + Underground	Open Pit + Underground	Underground
+2 billion pounds CuEq	✓	✓	✗
Average Grade (% Copper)	1.2% U.G. / 0.77% O.P	1.65% U.G / 0.40% O.P	2.01%
Closest Smelter	Horne (350 km)	Horne (870 km)	Trail (1,200 km)



# PATH TO PREFEASIBILITY X 2 : GRADE, SCALE & INFRASTRUCTURE

- ▶ XXIX's goals are resource growth, derisking and defining the projects in Prefeasibility Studies
- ▶ Opemiska: Highest Grade open pit copper deposit in Canada
- ▶ Thierry: Largest Copper Resource in Ontario
- ▶ 4.8 billion pounds of Copper Eq. and growing
- ▶ \$9 million in working capital
- ▶ Opemiska and Thierry are former producers with outstanding infrastructure and concentrate routes to the Horne smelter

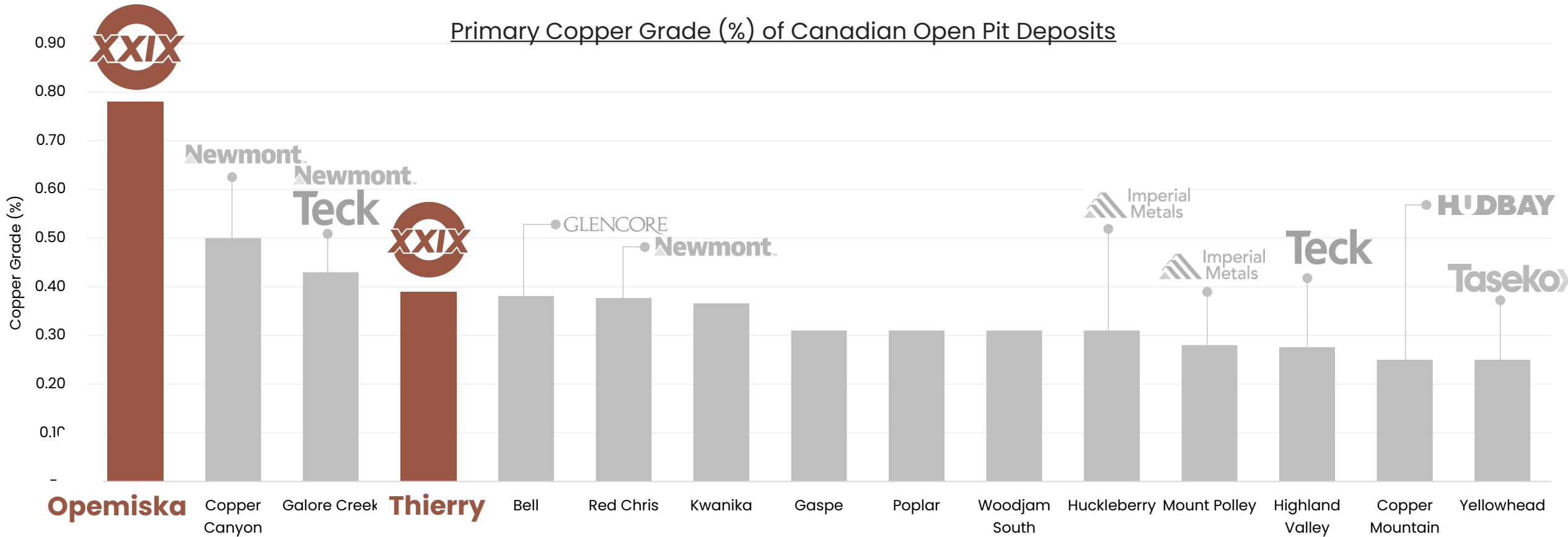




# OPEMISKA: HIGHEST GRADE COPPER OPEN PIT IN CANADA

Opemiska has 3x Copper grade across peer group  
Thierry's grade is amongst the highest in peer group

Primary Copper Grade (%) of Canadian Open Pit Deposits

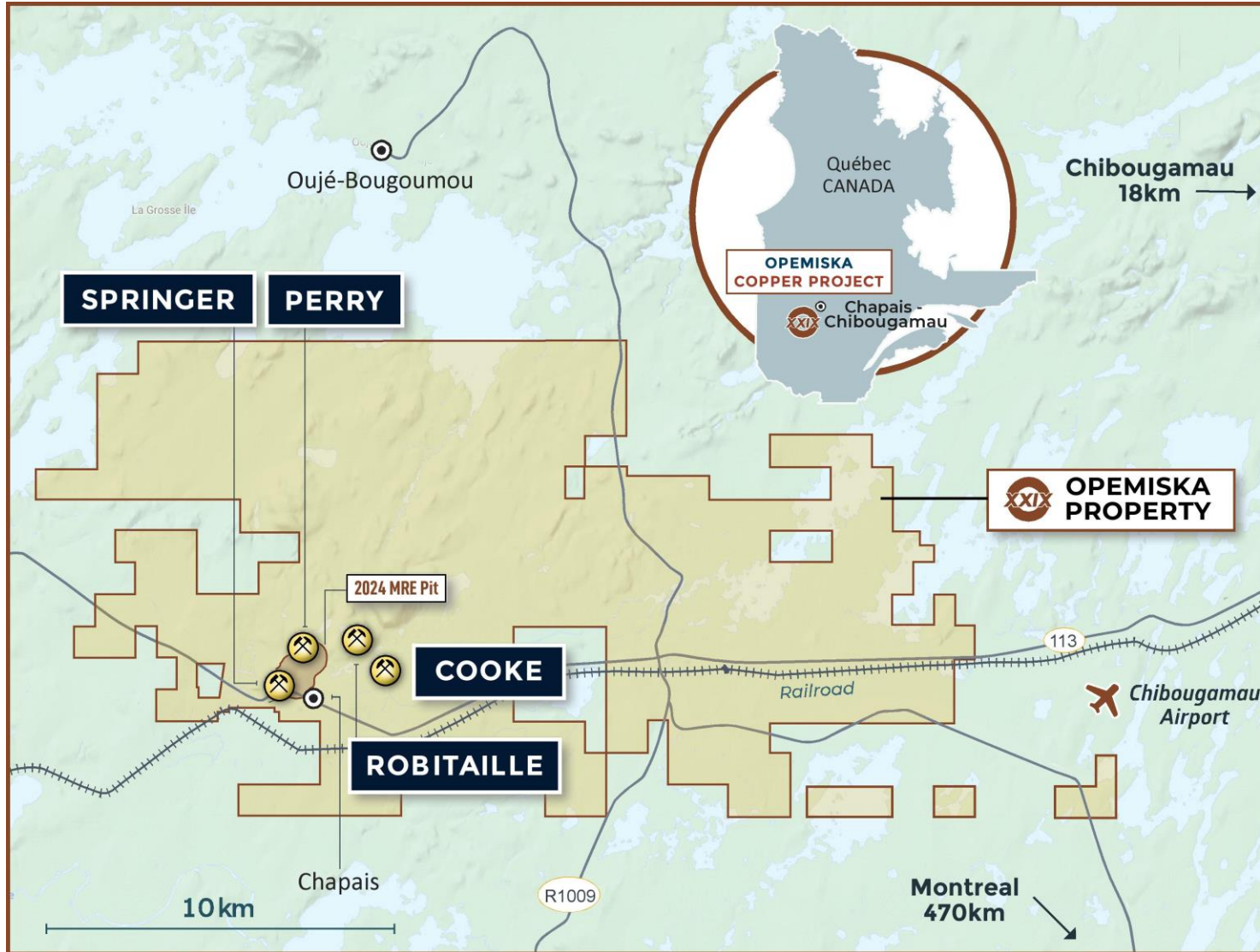


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# OPEMISKA: TIER 1 LOCATION WITH INFRASTRUCTURE



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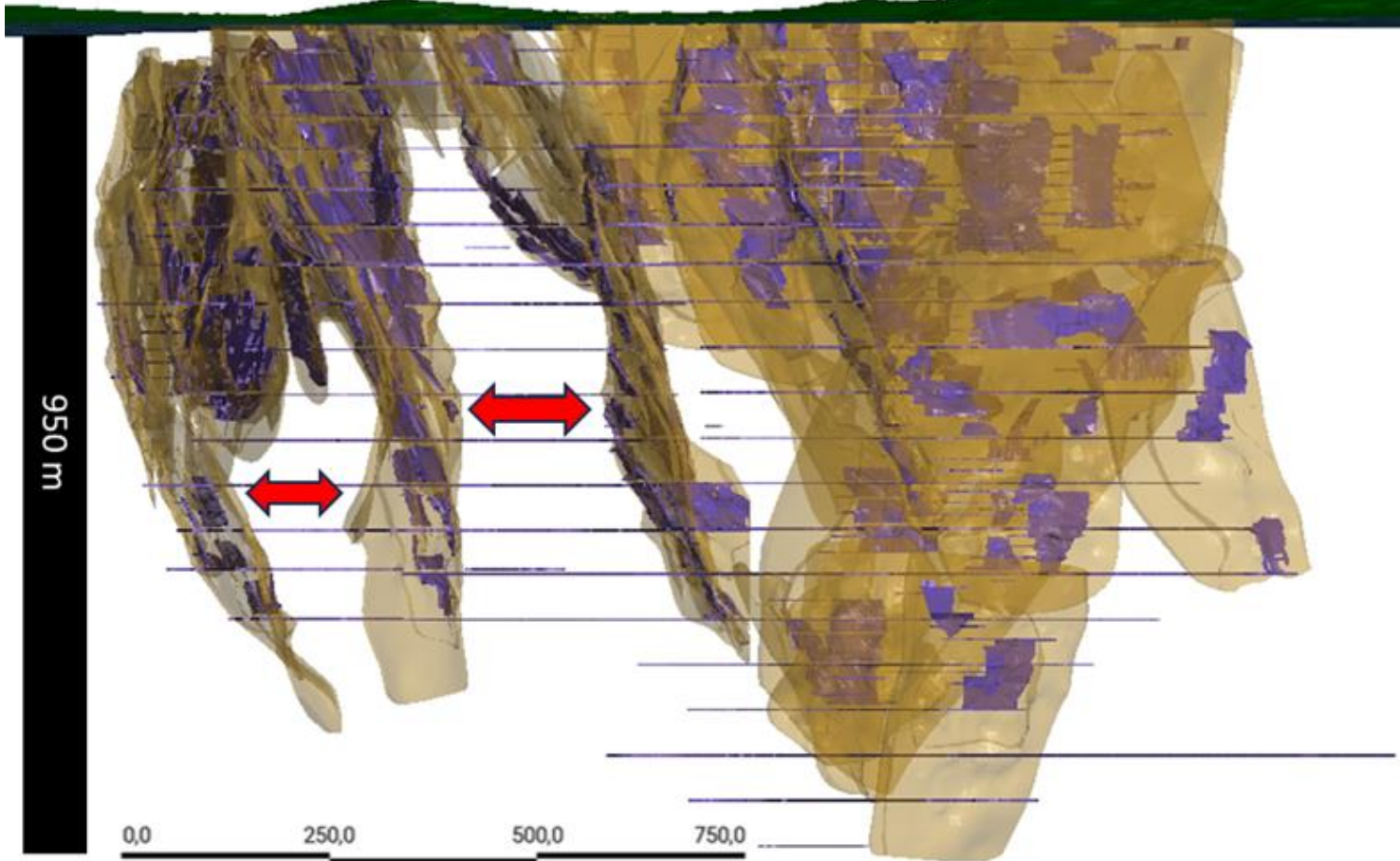
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# OPEMISKA RESOURCE & GROWTH POTENTIAL



1,400 m

- ▶ 2024 MRE – Springer & Perry:
  - M&I: 97.5 Mt @ 0.97% CuEq (2,085 Mlbs CuEq)
  - Inferred: 10.9 Mt @ 0.65% CuEq (157 Mlbs CuEq)
- ▶ Growth potential between known veins



Opemiska Mineralized Envelopes, Looking West

### Legend

- Mineralized Envelopes
- Mined Out: Underground drifts and shaft
- Open: Lack of drilling





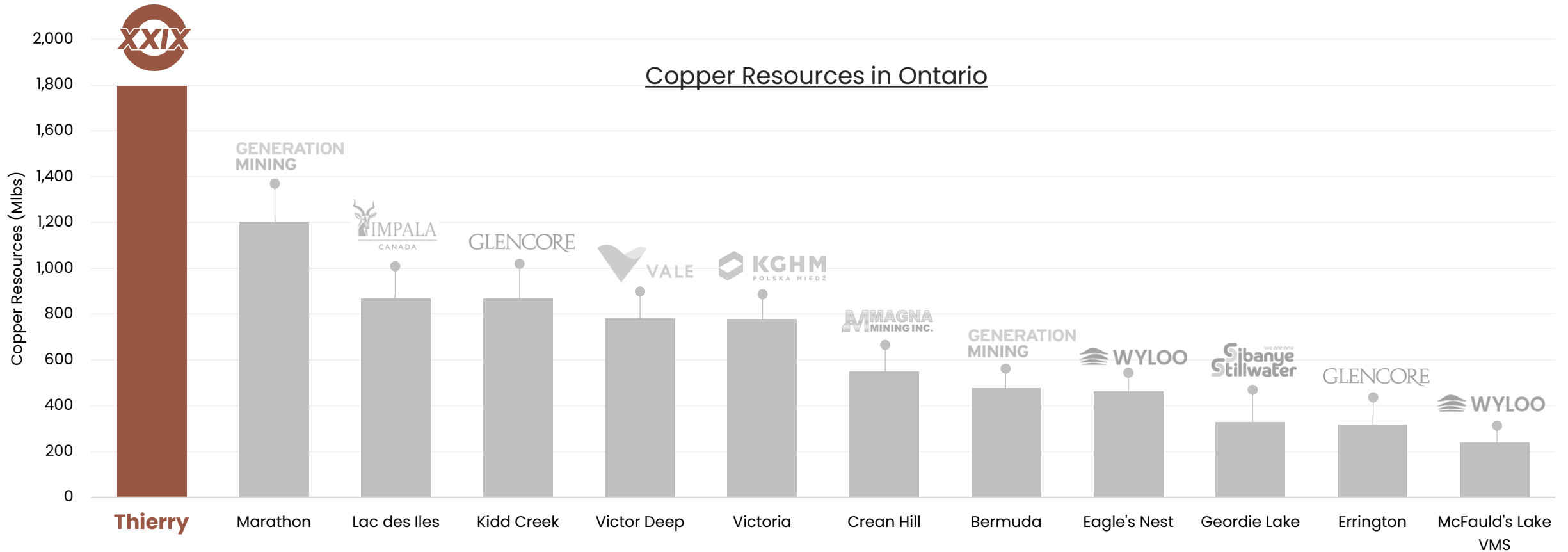
# OPEMISKA: ROAD TO PREFEASIBILITY

	<b>Opemiska Project</b>	<b>Status</b>
<b>Next 12 Months</b>	Updated MRE	Complete
	<b>Post MRE to PEA</b>	
	Halo Study	Complete
	Drilling – Saddle, Cooke / Robitaille	November 2024
	PEA	2025 H1
	<b>Post PEA to PFS</b>	
	Mineral Resources & Geology	In Progress
	Environmental Baseline Studies	In Progress
	Hydrology	2025
	Geotechnical Studies	2025
Social Impact Engagement	In Progress	
Infrastructure Studies	2025	
	<b>Prefeasibility Study</b>	<b>2026</b>



# THIERRY: ONTARIO'S LARGEST PRIMARY COPPER DEPOSIT

With Significant Potential to Grow with a Robust Drill Program planned for 2025



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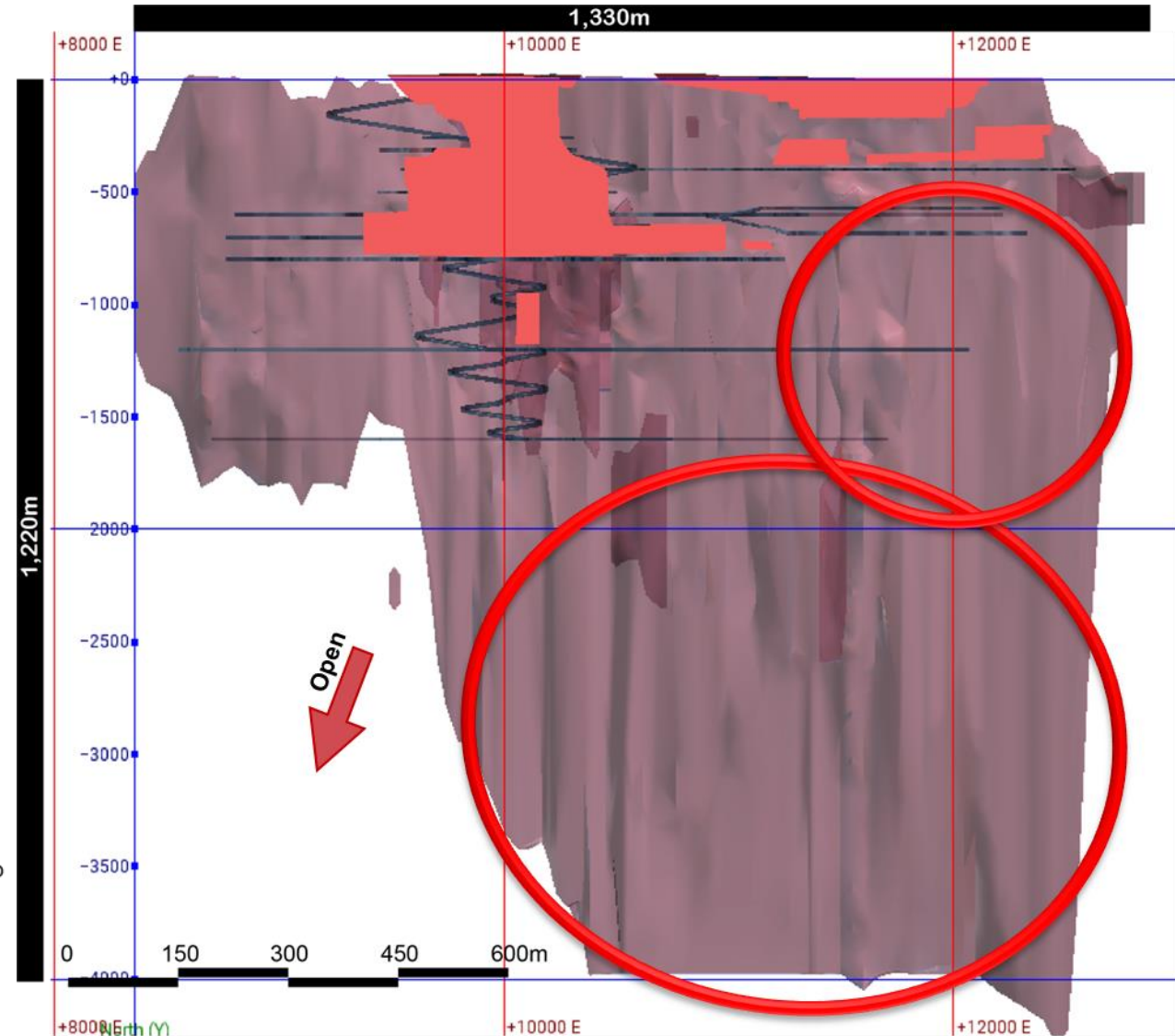


# THIERRY K2 – UNDERGROUND DEPOSIT GROWTH

- ▶ Thierry K2 Zone MRE :
  - M&I: 8.8 Mt @ 1.66% Copper
  - Inferred: 14.9 Mt @ 1.64% Copper
- ▶ Growth: K2 deposit has not seen systematic drilling to test extent of mineralization

### Legend

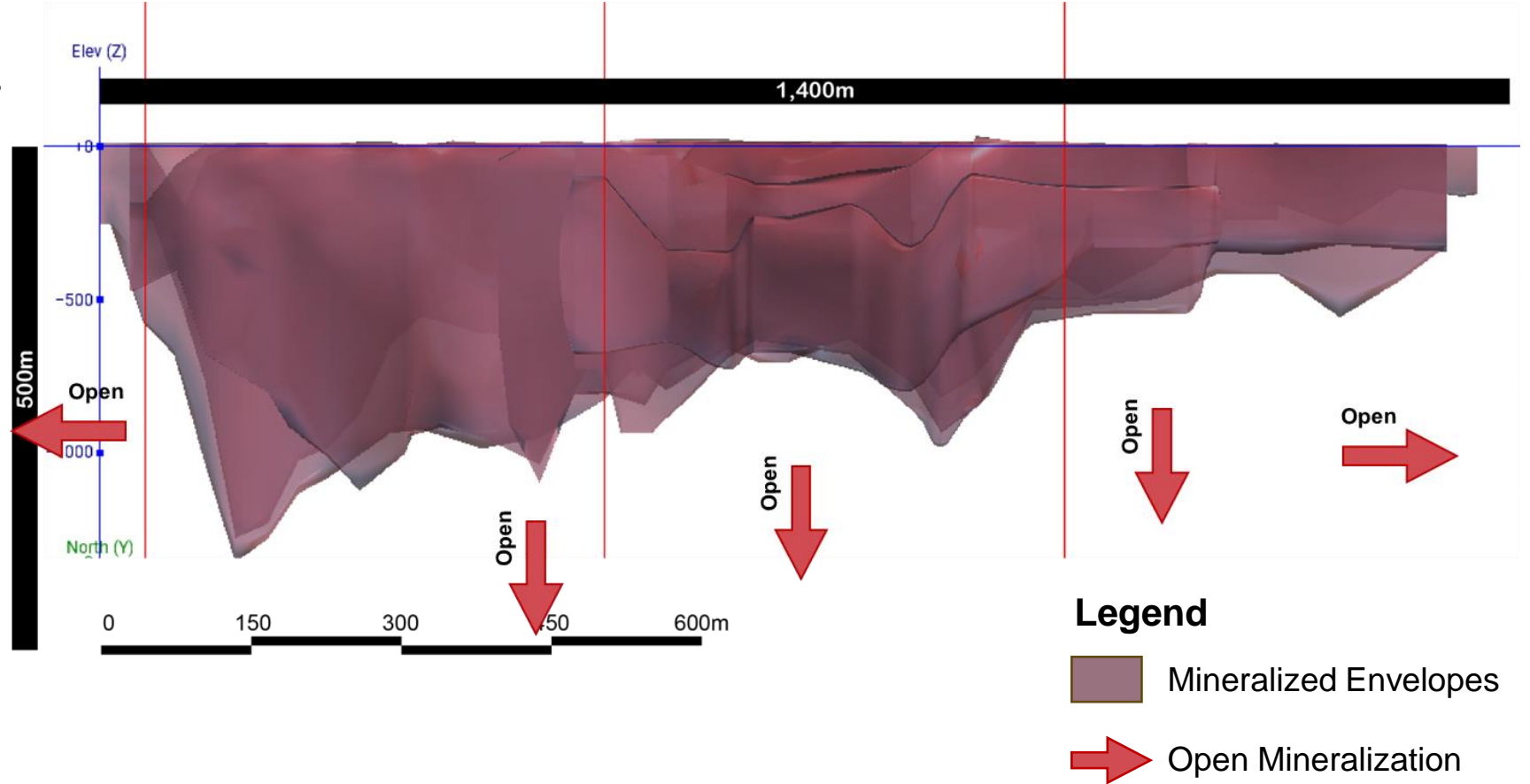
- Mineralized Envelopes
- Underground drifts, shaft and ramp
- Mined out
- Remaining mineralization
- Open Mineralization





# THIERRY K1 – OPEN PIT MINERALIZATION

- ▶ K1 Zone MRE :  
Inferred: 53.6 Mt @ .38% Copper
- ▶ K1 deposit drilled to only 150 metre depth
- ▶ 2024 Drill Results confirmed mineralization is open along strike and at depth:
  - **171m @ 0.98% CuEq**
  - **231m @ 0.740% CuEq**
  - **76.9m @ 0.805% CuEq**
  - **106m @ 0.539% CuEq**
  - **31.2m @ 0.677% CuEq**
  - **25.1m @ 0.740% CuEq**
  - **24.3m @ 0.692% CuEq**

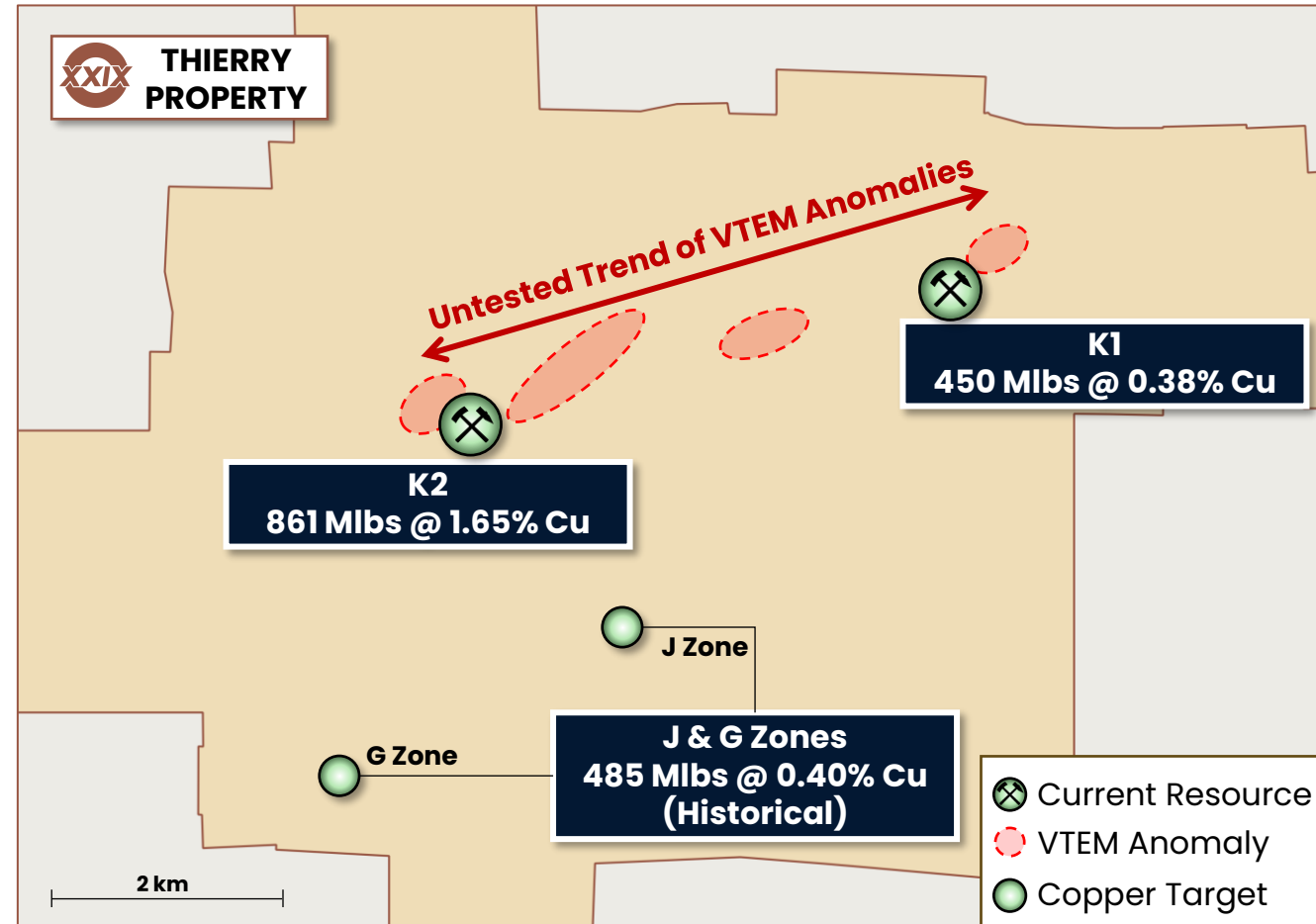




# CONNECTING K2 WITH K1

- ▶ Geophysical anomalies in untested trend correlate with mineralized zones in K1 and K2
- ▶ Connecting this zone would be transformative for the Thierry Project
- ▶ Thierry has an abundance of similar geophysical anomalies throughout the property that could further grow the resource base – including J & G Zones: 55 Mt @ .4% Copper

Blue Sky Potential: Geophysical (VTEM) trend between K1 and K2



# THIERRY: ROAD TO PREFEASIBILITY

Thierry Project		Status
Next 12 Months	<b>Updated MRE &amp; PEA</b>	
	Data Compilation	Complete
	Systematic Drilling (+20,000m)	2025
	Wireframe and Block Model	2025
	Updated Global MRE	2026
	PEA	2026
	<b>Post PEA to PFS</b>	
	Environmental Baseline Studies	2026
	Hydrology	2026
	Geotechnical Studies	2026
	Metallurgical Studies	2026
	Social Impact Engagement	Ongoing
Infrastructure Studies	2026	
<b>Prefeasibility Study</b>	<b>2027</b>	



# QC COPPER CORPORATE OVERVIEW: PREMERGER

KEY METRICS	
TSX Venture Exchange	QCCU: TSXV
Shares Outstanding	174M
Warrants and Options	16M
Share Price	\$.13
Basic Market Capitalization	\$24M
Cash + Amounts Receivable	\$6.1M
Marketable Securities	10.7M Baselode shares (FIND:TSXV)



\* As per July 31, 2024.





# BOARD & MANAGEMENT

## STEPHEN STEWART

### CEO AND CHAIRMAN

15 years of experience in the resource and finance industries

Focused on the M&A, exploration and development of resource assets

Held senior offices with numerous TSX Venture companies



## GUY LE BEL

### President

Over 35 years in strategic and financial mine planning

Former CEO of Aquila and Capstone Mining and VP of Quadra/FNX Mining.

Has held board positions in numerous junior exploration and mining companies since 2007



## JOEL FRIEDMAN

### CFO

Over 10 + years' experience in the mining industry

Held senior roles at Banro Corporation and Primero Mining Corporation

Holds CPA, CA and Honours Bachelor of Business Administration



## CHARLES BEAUDRY

### V.P. EXPLORATION AND DIRECTOR

Geologist with more than 35 years of experience across the globe

17 years with Noranda-Falconbridge-

Xstrata as well as a tenure with IAMGOLD as General Manager of New Business Opportunities



## ALEXANDER STEWART

### DIRECTOR

Over 40 years of experience in the practice of securities law and natural resource investment

In the past he was the founder behind a number of mining projects including the Côté Lake Project and the Eagle One deposit



## PHIL CLOUTIER

### INDEPENDENT DIRECTOR

Geologist with more than 30 years of experience with major and junior mining companies Founding and current CEO of Cartier Resources Inc., former President of Mineral Exploration Association of Quebec



## SIMON KIDSTON

### INDEPENDENT DIRECTOR

Over 25 years of experience in Investment Banking.

Co-founder and Executive director of Genex Power.

Holds Bachelor of commerce a Diploma in Finance and Investment



## ANTHONY MOREAU

### INDEPENDENT DIRECTOR

10 years of experience in the mining industry Previously with IAMGOLD in Business Development & Special Projects Director of the Young Mining Professionals Toronto and co-founder of the YMP Scholarship Fund





**Stephen Stewart**

**Chair & CEO - XXIX**

**[sstewart@oregroup.ca](mailto:sstewart@oregroup.ca)**

**(416) 644-1567**

# FORWARD LOOKING STATEMENTS



## WE ARE IN THE MINERAL EXPLORATION AND DEVELOPMENT BUSINESS. IT IS INHERENTLY RISKY, AND ALL INVESTORS SHOULD BE KEENLY AWARE OF THIS

This presentation contains forward-looking statements. All statements, other than of historical fact, that address activities, events or developments that XXIX Corp. believes, expects or anticipates will or may occur in the future (including, without limitation, statements regarding the estimation of mineral resources, exploration results, potential mineralization, potential mineral resources and mineral reserves) are forward-looking statements. Forward-looking statements are generally identifiable by use of the words "may", "will", "should", "continue", "expect", "anticipate", "estimate", "believe", "intend", "plan" or "project" or the negative of these words or other variations on these words or comparable terminology. Forward-looking statements are subject to a number of risks and uncertainties, many of which are beyond XXIX Corp.'s ability to control or predict, that may cause the actual results of the project to differ materially from those discussed in the forward-looking statements. Factors that could cause actual results or events to differ materially from current expectations include, among other things, without limitation, failure to establish estimated mineral resources, the possibility that future exploration results will not be consistent with XXIX Corp.'s expectations, changes in world gold markets and other risks disclosed to the Canadian provincial securities regulatory authorities. Any forward-looking statement speaks only as of the date on which it is made and, except as may be required by applicable securities laws, XXIX Corp. disclaims any intent or obligation to update any forward-looking statement

## CAUTIONARY STATEMENT REGARDING HISTORICAL RESOURCES

The reader is cautioned that XXIX Corp. has not undertaken any independent investigation of the dimensions, quantity or grade of the mineralization referred to above, therefore this historical data should not be relied upon. XXIX Corp. views this historical data as a conceptual indication of the potential size and grade of deposits in the area, and this data is relevant to ongoing exploration efforts. In view of when the resources were estimated and the differences in metal price and operating costs prevailing at the time compared to today.

XXIX Corp. does not consider the resources to be compliant with respect to requirements of NI43-101. XXIX Corp. does not treat any of the historical resources as Current mineral resources or mineral reserves

The technical information contained in this XXIX Corp. Presentation has been reviewed and approved by Charles Beaudry, P.Geol, Director and Vice President Exploration for XXIX Corp., who is a Qualified Person as defined in "National Instrument 43-101, Standards of Disclosure for Mineral Projects." All currency numbers are in \$CAD unless otherwise stated.

\*Note on Conceptual Exploration Targets: The potential tonnage and grade of these targets are conceptual in nature. There has been insufficient exploration to define them as mineral resources and it is uncertain if further exploration will result in the targets being delineated as mineral resources. XXIX Corp. only considers these targets to be an indication of the presence of mineralization on the property and of the potential of property to host an economic deposit at this time. XXIX Corp. advises that no one should consider these targets as mineral resources